Financial Preparedness: Account & Cash Hygiene

Small steps. Practical preparation. Keep this page where you can find it.

SECURE YOUR ACCOUNTS AND LOGINS

- ☐ Log in to each bank and card account; remove apps or services you don't recognize.
- ☐ Turn on multi-factor authentication everywhere it is offered.
- ☐ Set up a password manager and change any reused passwords.
- ☐ Turn on account alerts for logins and large charges.

CASH, DOCUMENTS, AND FRAUD CONTACTS

- ☐ Set aside a small amount of cash in small bills in a safe, dry, reachable spot.
- ☐ Gather IDs, insurance, account numbers, and contacts in a fireproof container.
- ☐ Save your bank's fraud or lost-card number in your phone and on paper.
- ☐ Review recent transactions for small, odd charges.

SAFETY NOTE Keep only a small amount of cash at home as backup, not your whole plan. Store key documents in a water-resistant, fireproof container and a second safe copy elsewhere.

Checked by: _____ Date: _____ Review again: _____

Full guide: readyguidance.com/preparedness/financial-preparedness-account-hygiene/

Safety reference: https://www.ready.gov/financial-preparedness